



## **Meeting Notice of Annual General Shareholders' Meeting**

### **1. Subject & Agenda**

The 2022 Annual General Shareholders' Meeting (the "Meeting") of GlobalWafers Co., Ltd. (the "Company") will be held at Science Park Life Hub/ Darwin Hall (2F, No. 1, Industrial East Rd. 2, Hsinchu Science Park, Hsinchu, Taiwan, R.O.C) at 9:00 a.m., Tuesday, June 21, 2022. (shareholder registration will start at 8:30 a.m. at the venue of the meeting)

The agenda for the Meeting is as follows:

#### **I. Report Items**

- (1) 2021 business report
- (2) Audit Committee's report on 2021 annual final accounting books and statements
- (3) Report on 2021 remuneration distribution of employees & directors
- (4) 2021 earning distribution
- (5) Report on the public tender offering of Siltronic M&A
- (6) Report on the issuance of domestic unsecured corporate bond
- (7) Report on the issuance of the first unsecured overseas euro-convertible bonds
- (8) Amendment to the "Codes of Ethical Conduct"
- (9) Amendment to the "Regulations Governing of the First Share Repurchase and Transfer to the Employees"
- (10) Amendment to the "Corporate Social Responsibility Best Practice Principles"

#### **II. Approval Items**

- (1) 2021 business report, financial statements and earning distribution

#### **III. Discussion items**

- (1) Amendment to the "Articles of Incorporation"
- (2) Amendment to the "Rules and Procedures of Shareholders' Meeting"
- (3) Amendment to the "Acquisition or Disposal of Assets Procedure"
- (4) Issuance of new shares through public offering in response to the Company's capital needs

#### **VI. Extemporary Motion**

### **2. 2021 2H Stock dividend details were announced on May 3, 2022 :**

- (1) Cash dividend issuance via earning : NTD 2,924,618,545, NTD 6.7196 per share.
- (2) Cash dividend issuance via capital reserve : NTD 557,277,455, NTD 1.2804 per share.

3. Attendance card and proxy are included in Chinese meeting notice, please sign or seal in the attendance card and bring to the venue when the shareholder meeting is convened. The mandating party shall sign or seal the proxies, and **the mandating party shall personally fill in the name of the solicitor in the proxies**, deliver the same to the company's shareholder services agent, Yuanta Securities/Shareholder Services Agent, five days before the date of the shareholders meeting for sending attendance card.  
(103432) B1, No. 210, Sec. 3, Chengde Rd., Datong Dist., Taipei City, Taiwan.)
4. The proxy verification institute is Yuanta Securities/Shareholder Services Agent.
5. If there is proxy solicitation, the Company shall compile an itemized statement of the solicited proxies by May 20, 2022 and disclose in Securities & Futures Institute at <https://free.sfi.org.tw>. Shareholders may visit and search by entering the criteria.
6. If the agenda of this shareholder meeting involves in Article 172 of the Company Act, apart from the context specified in the meeting notice, shareholders may visit MOPS/Electronic Books/Shareholders' meetings at <http://mops.twse.com.tw> and click "Basic Information/Electronic Books/Information Related to Annual Report and Stockholders' Meeting (including Depository Receipt)/ Information on shareholder meeting agenda ( or handbook and meeting supplementary)
7. Shareholders may exercise their voting rights through the STOCKVOTE platform of Taiwan Depository & Clearing Corporation at <http://www.stockvote.com.tw> during the period from May 22 to June 18, 2022.
8. The Company will announce on the MOPS/Material information if the shareholder meeting venue is changed owing to COVID-19.

Board of Directors  
GlobalWafers Co., Ltd.

Translation - In case of any discrepancy between Chinese and English versions, the Chinese version shall prevail.