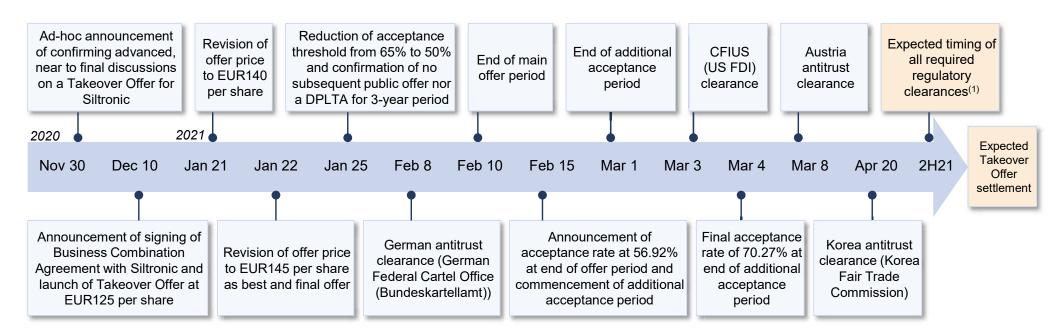


## **Development of Takeover Offer for Siltronic**

- ➤ GlobalWafers achieved a final acceptance rate of 70.27%
- Settlement of the Takeover Offer is expected in the second half of 2021, following receipt of required regulatory approvals





1. Further anti-trust approvals required in USA, China, Taiwan, Japan, and Singapore; foreign direct investment ("FDI") approvals in Germany and UK (if required)

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