



Letter of Assurance of Ethic Code to GWC Co., Ltd.

As a GlobalWafers Co., Ltd. (“GWC”)’s supplier, we are fully aware that integrity is the core value of GWC’s corporate culture, which advocates good ethical behavior to sustain the hard-earned trust of its shareholders, employees, customers, and the general public. Based on above reasons, GWC will not (1) encourage the advancement of personal interests in conflict with GWC, (2) tolerate any form of corruption, unfair competition, fraud, or abuse, or (3) permit any improper influence of the decisions of anyone, including government officials, courts, customers, suppliers, or vendors.

We understand that suppliers of GWC are critical contributors to fulfill the aforesaid ethical goals. Therefore, GWC requires all suppliers not to engage in activities that might cause mistreatment to any person or employees during the course of providing products or services to GWC.

By the time of signing this letter, we have read GWC’s Ethics Code, Business Conduct and GWC’s Supplier Code of Conduct (collectively, the “Codes”). We hereby are willing to cooperate with GWC’s audit and/or investigation relating to our adherence to the principles set forth in the Codes. Moreover, we will comply with further revisions and additions of the Codes provided by GWC. As a consequence, we agree that GWC is entitled to terminate the business relationship if we fail to adhere to the principles set forth in the Codes.

In addition, we certify that we:

1. will not engage in any illegal, improper, or anti-competitive business activities;
2. will respect the intellectual property rights of GWC and others, strictly preserve GWC’s confidential information, and keep GWC business records in a proper manner;
3. will not, direct or indirectly, provide, offer, ask for or accept, or commit to provide or offer, any monies (including cash, checks, vouchers, stocks or bonds), improper gifts, excessive entertainment (including vacations, hotel accommodations, event tickets), bribes, or kickbacks from/to any GWC employee, employee’s family, or any other third party as directed by such individuals. Nor will we invite any such individual to participate in any form of equity rights, grants, options or other similar benefit;
4. will report promptly to GWC any sign against the Codes initiated by your employees, your suppliers, GWC, or any other party having business with GWC.

(Reporting mailbox: Wecare@sas-globalwafers.com)

Company Name: _____

Company Address: _____

Official's Name: _____

Official’s Title: _____

Official’s Signature: _____

Date: _____

Please fax it to 886-37-586422 after your fill in and sign, thanks.